

# 區域貿易協定降稅產品清單相關進口值數據

## (一)依簽署國別

### ●總進口值、降稅來源國降稅產品之進口值、進口市場占有率及占降稅來源國進口值比重

表1 我國簽訂區域貿易協定後之相關進口概況

單位：新台幣仟元；%

| 項目/年                           | 99            | 100           | 101           | 102           | 103           | 104           | 105           | 106           | 106(Q1-Q3)    | 107(Q1-Q3)    |
|--------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>1.總進口值</b>                  |               |               |               |               |               |               |               |               |               |               |
| 我國貨品總進口值(I)                    | 7,921,621,922 | 8,254,286,814 | 7,995,355,726 | 7,990,895,676 | 8,263,915,631 | 7,215,734,477 | 7,405,182,749 | 7,872,997,874 | 5,818,506,553 | 6,367,282,500 |
| 增減率(%)                         | -             | 4.20          | 0.93          | 0.87          | 4.32          | -8.91         | -6.52         | -0.61         | -             | -             |
| 年成長率(%)                        | -             | 4.20          | -3.14         | -0.06         | 3.42          | -12.68        | 2.63          | 6.32          | -             | 9.43          |
| 降稅來源國總進口值(R)                   | 1,130,017,735 | 1,275,487,810 | 1,207,439,913 | 1,259,560,476 | 1,706,607,269 | 1,626,172,045 | 1,659,624,611 | 1,789,343,098 | 1,308,488,033 | 1,378,238,297 |
| 增減率(%)                         | -             | 12.87         | 6.85          | 11.46         | 51.02         | 43.91         | 46.87         | 58.35         | -             | -             |
| 年成長率(%)                        | -             | 12.87         | -5.34         | 4.32          | 35.49         | -4.71         | 2.06          | 7.82          | -             | 5.33          |
| 中國大陸進口值(C)                     | 1,130,017,735 | 1,275,487,810 | 1,207,439,913 | 1,259,560,476 | 1,453,253,427 | 1,400,992,866 | 1,417,861,857 | 1,523,380,398 | 1,106,489,319 | 1,187,058,397 |
| 增減率(%)                         | -             | 12.87         | 6.85          | 11.46         | 28.60         | 23.98         | 25.47         | 34.81         | -             | -             |
| 年成長率(%)                        | -             | 12.87         | -5.34         | 4.32          | 15.38         | -3.60         | 1.20          | 7.44          | -             | 7.28          |
| 新加坡進口值(S)                      | -             | -             | -             | 253,414,128   | 253,353,842   | 225,179,179   | 241,762,754   | 265,962,700   | 201,998,714   | 191,179,900   |
| 增減率(%)                         | -             | -             | -             | -             | -0.02         | -11.14        | -4.60         | 4.95          | -             | -             |
| 年成長率(%)                        | -             | -             | -             | -             | -0.02         | -11.12        | 7.36          | 10.01         | -             | -5.36         |
| <b>2.降稅產品進口值</b>               |               |               |               |               |               |               |               |               |               |               |
| 降稅產品進口值(r)                     | 125,099,336   | 148,073,220   | 144,670,098   | 147,501,925   | 201,805,988   | 196,214,619   | 186,412,065   | 188,790,091   | 141,697,263   | 148,459,533   |
| 增減率(%)                         | -             | 18.36         | 15.64         | 17.91         | 61.32         | 56.85         | 49.01         | 50.91         | -             | -             |
| 年成長率(%)                        | -             | 18.36         | -2.30         | 1.96          | 36.82         | -2.77         | -5.00         | 1.28          | -             | 4.77          |
| ECFA降稅產品進口值(c)                 | 125,099,336   | 148,073,220   | 144,670,098   | 147,501,925   | 164,326,010   | 168,944,003   | 157,290,310   | 151,733,915   | 113,215,854   | 121,786,507   |
| 增減率(%)                         | -             | 18.36         | 15.64         | 17.91         | 31.36         | 35.05         | 25.73         | 21.29         | -             | -             |
| 年成長率(%)                        | -             | 18.36         | -2.30         | 1.96          | 11.41         | 2.81          | -6.90         | -3.53         | -             | 7.57          |
| ASTEP降稅產品進口值(s)                | -             | -             | -             | 34,656,842    | 37,479,978    | 27,270,616    | 29,121,755    | 37,056,176    | 28,481,409    | 26,673,026    |
| 增減率(%)                         | -             | -             | -             | -             | 8.15          | -21.31        | -15.97        | 6.92          | -             | -             |
| 年成長率(%)                        | -             | -             | -             | -             | 8.15          | -27.24        | 6.79          | 27.25         | -             | -6.35         |
| <b>3.降稅產品進口市占率</b>             |               |               |               |               |               |               |               |               |               |               |
| 降稅產品進口市占率<br>(%)(r/I)          | 1.58          | 1.79          | 1.81          | 1.85          | 2.44          | 2.72          | 2.52          | 2.40          | 2.44          | 2.33          |
| 增減率(%)                         | -             | 13.59         | 14.58         | 16.89         | 54.63         | 72.19         | 59.40         | 51.84         | -             | -             |
| 年成長率(%)                        | -             | 13.59         | 0.87          | 2.01          | 32.30         | 11.35         | -7.43         | -4.74         | -             | -4.26         |
| ECFA降稅產品進口<br>市占率(%)(c/I)      | 1.58          | 1.79          | 1.81          | 1.85          | 1.99          | 2.34          | 2.12          | 1.93          | 1.95          | 1.91          |
| 增減率(%)                         | -             | 13.59         | 14.58         | 16.89         | 25.92         | 48.26         | 34.50         | 22.04         | -             | -             |
| 年成長率(%)                        | -             | 13.59         | 0.87          | 2.01          | 7.73          | 17.74         | -9.28         | -9.26         | -             | -1.70         |
| ASTEP降稅產品進口<br>市占率(%)(s/I)     | -             | -             | -             | 0.43          | 0.45          | 0.38          | 0.39          | 0.47          | 0.49          | 0.42          |
| 增減率(%)                         | -             | -             | -             | -             | 4.57          | -12.86        | -9.32         | 8.52          | -             | -             |
| 年成長率(%)                        | -             | -             | -             | -             | 4.57          | -16.67        | 4.06          | 19.68         | -             | -14.42        |
| <b>4.降稅產品占降稅來源國<br/>進口值比重</b>  |               |               |               |               |               |               |               |               |               |               |
| 降稅產品占降稅來源國<br>進口值比重(%)(r/R)    | 11.07         | 11.61         | 11.98         | 11.71         | 11.82         | 12.07         | 11.23         | 10.55         | 10.83         | 10.77         |
| 增減率(%)                         | -             | 4.86          | 8.23          | 5.78          | 6.81          | 8.99          | 1.46          | -4.69         | -             | -             |
| 年成長率(%)                        | -             | 4.86          | 3.21          | -2.26         | 0.98          | 2.04          | -6.91         | -6.07         | -             | -0.53         |
| ECFA降稅產品占中國大陸<br>進口值比重(%)(c/C) | 11.07         | 11.61         | 11.98         | 11.71         | 11.31         | 12.06         | 11.09         | 9.96          | 10.23         | 10.26         |
| 增減率(%)                         | -             | 4.86          | 8.23          | 5.78          | 2.14          | 8.93          | 0.21          | -10.03        | -             | -             |
| 年成長率(%)                        | -             | 4.86          | 3.21          | -2.26         | -3.44         | 6.65          | -8.01         | -10.21        | -             | 0.27          |
| ASTEP降稅產品占新加坡<br>進口值比重(%)(s/S) | -             | -             | -             | 13.68         | 14.79         | 12.11         | 12.05         | 13.93         | 14.10         | 13.95         |
| 增減率(%)                         | -             | -             | -             | -             | 8.17          | -11.45        | -11.92        | 1.88          | -             | -             |
| 年成長率(%)                        | -             | -             | -             | -             | 8.17          | -18.14        | -0.54         | 15.67         | -             | -1.05         |

註：1.ECFA、ASTEP分別於100年1月、103年4月生效，其生效後降稅之工業產品計有267項、4796項。

2.增減率係以各協定生效之前一年度為基期。3.總進口值係指全部貨品進口總值，包含農產品及工業產品。

資料來源：1.財政部海關進出口統計。2.本研究整理。

# 1. 中國大陸

## 表 2 我國與中國大陸簽訂 ECFA 後之相關進口概況

單位：新台幣仟元；%

| 項目/年                        | 99            | 100           | 101           | 102           | 103           | 104           | 105           | 106           | 106<br>(Q1-Q3) | 107<br>(Q1-Q3) |
|-----------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|
| <b>1.總進口值</b>               |               |               |               |               |               |               |               |               |                |                |
| 我國貨品總進口值(I)                 | 7,921,621,922 | 8,254,286,814 | 7,995,355,726 | 7,990,895,676 | 8,263,915,631 | 7,215,734,477 | 7,405,182,749 | 7,872,997,874 | 5,818,506,553  | 6,367,282,500  |
| 增減率(%)                      | -             | 4.20          | 0.93          | 0.87          | 4.32          | -8.91         | -6.52         | -0.61         | -              | -              |
| 年成長率(%)                     | -             | 4.20          | -3.14         | -0.06         | 3.42          | -12.68        | 2.63          | 6.32          | -              | 9.43           |
| 中國大陸進口值(C)                  | 1,130,017,735 | 1,275,487,810 | 1,207,439,913 | 1,259,560,476 | 1,453,253,427 | 1,400,992,866 | 1,417,861,857 | 1,523,380,398 | 1,106,489,319  | 1,187,058,397  |
| 增減率(%)                      | -             | 12.87         | 6.85          | 11.46         | 28.60         | 23.98         | 25.47         | 34.81         | -              | -              |
| 年成長率(%)                     | -             | 12.87         | -5.34         | 4.32          | 15.38         | -3.60         | 1.20          | 7.44          | -              | 7.28           |
| <b>2.降稅產品進口值</b>            |               |               |               |               |               |               |               |               |                |                |
| ECFA 降稅產品進口值(c)             | 125,099,336   | 148,073,220   | 144,670,098   | 147,501,925   | 164,326,010   | 168,944,003   | 157,290,310   | 151,733,915   | 113,215,854    | 121,786,507    |
| 增減率(%)                      | -             | 18.36         | 15.64         | 17.91         | 31.36         | 35.05         | 25.73         | 21.29         | -              | -              |
| 年成長率(%)                     | -             | 18.36         | -2.30         | 1.96          | 11.41         | 2.81          | -6.90         | -3.53         | -              | 7.57           |
| <b>3.降稅產品進口市場占有率(%)</b>     |               |               |               |               |               |               |               |               |                |                |
| ECFA 降稅產品進口市場占有率(%)(c/I)    | 1.58          | 1.79          | 1.81          | 1.85          | 1.99          | 2.34          | 2.12          | 1.93          | 1.95           | 1.91           |
| 增減率(%)                      | -             | 13.59         | 14.58         | 16.89         | 25.92         | 48.26         | 34.50         | 22.04         | -              | -              |
| 年成長率(%)                     | -             | 13.59         | 0.87          | 2.01          | 7.73          | 17.74         | -9.28         | -9.26         | -              | -1.70          |
| <b>4.降稅產品占降稅來源國進口值比重(%)</b> |               |               |               |               |               |               |               |               |                |                |
| ECFA 降稅產品占中國大陸進口值比重(%)(c/C) | 11.07         | 11.61         | 11.98         | 11.71         | 11.31         | 12.06         | 11.09         | 9.96          | 10.83          | 10.77          |
| 增減率(%)                      | -             | 4.86          | 8.23          | 5.78          | 2.14          | 8.93          | 0.21          | -10.03        | -              | -              |
| 年成長率(%)                     | -             | 4.86          | 3.21          | -2.26         | -3.44         | 6.65          | -8.01         | -10.21        | -              | -0.53          |

註：考量 ECFA 於 100 年 1 月生效，其增減率係與 99 年相較。

資料來源：1.財政部海關進出口統計。2.台經院整理。

## 2.新加坡

表 3 我國與新加坡簽訂 ASTEP 後之相關進口概況

單位：新台幣仟元；%

| 項目/年                         | 99            | 100           | 101           | 102           | 103           | 104           | 105           | 106           | 106<br>(Q1-Q3) | 107<br>(Q1-Q3) |
|------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|
| <b>1.總進口值</b>                |               |               |               |               |               |               |               |               |                |                |
| 我國貨品總進口值(I)                  | 7,921,621,922 | 8,254,286,814 | 7,995,355,726 | 7,990,895,676 | 8,263,915,631 | 7,215,734,477 | 7,405,182,749 | 7,872,997,874 | 5,818,506,553  | 6,367,282,500  |
| 增減率(%)                       | -             | 4.20          | 0.93          | 0.87          | 4.32          | -8.91         | -6.52         | -0.61         | -              | -              |
| 年成長率(%)                      | -             | 4.20          | -3.14         | -0.06         | 3.42          | -12.68        | 2.63          | 6.32          | -              | 9.43           |
| 新加坡進口值(C)                    | 241,314,004   | 233,453,288   | 239,979,994   | 253,414,128   | 253,353,842   | 225,179,179   | 241,762,754   | 265,962,700   | 201,998,714    | 191,179,900    |
| 增減率(%)                       | -             | -             | -             | -             | -0.02         | -11.14        | -4.60         | 4.95          | -              | -              |
| 年成長率(%)                      | -             | -3.26         | 2.80          | 5.60          | -0.02         | -11.12        | 7.36          | 10.01         | -              | -5.36          |
| <b>2.降稅產品進口值</b>             |               |               |               |               |               |               |               |               |                |                |
| ASTEP 降稅產品進口值(c)             | 43,958,619    | 40,022,249    | 35,237,677    | 34,656,842    | 37,479,978    | 27,270,616    | 29,121,755    | 37,056,176    | 28,481,409     | 26,673,026     |
| 增減率(%)                       | -             | -             | -             | -             | 8.15          | -21.31        | -15.97        | 6.92          | -              | -              |
| 年成長率(%)                      | -             | -8.95         | -11.95        | -1.65         | 8.15          | -27.24        | 6.79          | 27.25         | -              | -6.35          |
| <b>3.降稅產品進口市場占有率(%)</b>      |               |               |               |               |               |               |               |               |                |                |
| ASTEP 降稅產品進口市場占有率(c/I)       | 0.55          | 0.48          | 0.44          | 0.43          | 0.45          | 0.38          | 0.39          | 0.47          | 0.49           | 0.42           |
| 增減率(%)                       | -             | -             | -             | -             | 4.57          | -12.86        | -9.32         | 8.52          | -              | -              |
| 年成長率(%)                      | -             | -12.62        | -9.10         | -1.59         | 4.57          | -16.67        | 4.06          | 19.68         | -              | -14.42         |
| <b>4.降稅產品占降稅來源國進口值比重(%)</b>  |               |               |               |               |               |               |               |               |                |                |
| ASTEP 降稅產品占新加坡進口值比重(%) (c/C) | 18.22         | 17.14         | 14.68         | 13.68         | 14.79         | 12.11         | 12.05         | 13.93         | 14.10          | 13.95          |
| 增減率(%)                       | -             | -             | -             | -             | 8.17          | -11.45        | -11.92        | 1.88          | -              | -              |
| 年成長率(%)                      | -             | -5.89         | -14.35        | -6.86         | 8.17          | -18.14        | -0.54         | 15.67         | -              | -1.05          |

註：考量 ASTEP 於 103 年 4 月生效，其增減率係與 102 年相較。

資料來源：1.財政部海關進出口統計。2.台經院整理。

## (二)依產業別

### 1.降稅產品自降稅後之進口變動情形-依產業別

#### (1)石化產業

表4 我國簽訂區域貿易協定後石化產業之相關進口概況

單位：新台幣仟元；%

| 項目/年                              | 99            | 100           | 101           | 102           | 103           | 104           | 105           | 106           | 106(Q1-Q3)    | 107(Q1-Q3)    |
|-----------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>1.石化產業進口值</b>                  |               |               |               |               |               |               |               |               |               |               |
| 我國石化產業進口值(I)                      | 2,414,945,240 | 2,752,690,592 | 2,863,788,234 | 2,830,380,625 | 2,741,284,387 | 1,831,398,093 | 1,663,151,088 | 1,909,574,139 | 1,431,149,313 | 1,676,694,960 |
| 增減率(%)                            | -             | 13.99         | 18.59         | 17.20         | 13.51         | -24.16        | -31.13        | -20.93        | -             | -             |
| 年成長率(%)                           | -             | 13.99         | 4.04          | -1.17         | -3.15         | -33.19        | -9.19         | 14.82         | -             | 17.16         |
| 降稅來源國石化產業進口值(R)                   | 111,758,712   | 118,408,312   | 104,521,533   | 103,446,178   | 145,197,786   | 129,175,568   | 137,908,405   | 146,439,494   | 111,101,423   | 109,552,011   |
| 增減率(%)                            | -             | 5.95          | -6.48         | -7.44         | 29.92         | 15.58         | 23.40         | 31.03         | -             | -             |
| 年成長率(%)                           | -             | 5.95          | -11.73        | -1.03         | 40.36         | -11.03        | 6.76          | 6.19          | -             | -1.39         |
| 中國大陸石化產業進口值(C)                    | 111,758,712   | 118,408,312   | 104,521,533   | 103,446,178   | 110,223,796   | 107,426,659   | 108,220,534   | 103,478,924   | 77,134,509    | 85,217,442    |
| 增減率(%)                            | -             | 5.95          | -6.48         | -7.44         | -1.37         | -3.88         | -3.17         | -7.41         | -             | -             |
| 年成長率(%)                           | -             | 5.95          | -11.73        | -1.03         | 6.55          | -2.54         | 0.74          | -4.38         | -             | 10.48         |
| 新加坡石化產業進口值(S)                     | 40,747,678    | 44,706,813    | 31,442,511    | 35,912,835    | 34,973,990    | 21,748,909    | 29,687,871    | 42,960,570    | 33,966,914    | 24,334,569    |
| 增減率(%)                            | -             | -             | -             | -             | -2.61         | -39.44        | -17.33        | 19.62         | -             | -             |
| 年成長率(%)                           | -             | 9.72          | -29.67        | 14.22         | -2.61         | -37.81        | 36.50         | 44.71         | -             | -28.36        |
| <b>2.石化降稅產品進口值</b>                |               |               |               |               |               |               |               |               |               |               |
| 石化降稅產品進口值(r)                      | 14,831,388    | 17,437,357    | 15,653,056    | 15,336,401    | 45,418,769    | 34,730,399    | 37,320,862    | 47,210,249    | 36,044,537    | 32,165,964    |
| 增減率(%)                            | -             | 17.57         | 5.54          | 3.41          | 206.23        | 134.17        | 151.63        | 218.31        | -             | -             |
| 年成長率(%)                           | -             | 17.57         | -10.23        | -2.02         | 196.15        | -23.53        | 7.46          | 26.50         | -             | -10.76        |
| ECFA石化降稅產品進口值(c)                  | 14,831,388    | 17,437,357    | 15,653,056    | 15,336,401    | 17,277,878    | 17,707,470    | 17,254,082    | 18,487,093    | 13,781,937    | 17,441,966    |
| 增減率(%)                            | -             | 17.57         | 5.54          | 3.41          | 16.50         | 19.39         | 16.33         | 24.65         | -             | -             |
| 年成長率(%)                           | -             | 17.57         | -10.23        | -2.02         | 12.66         | 2.49          | -2.56         | 7.15          | -             | 26.56         |
| ASTEP石化降稅產品進口值(s)                 | 32,478,761    | 28,485,026    | 23,468,999    | 24,638,644    | 28,140,891    | 17,022,929    | 20,066,780    | 28,723,156    | 22,262,600    | 14,723,998    |
| 增減率(%)                            | -             | -             | -             | -             | 14.21         | -30.91        | -18.56        | 16.58         | -             | -             |
| 年成長率(%)                           | -             | -12.30        | -17.61        | 4.98          | 14.21         | -39.51        | 17.88         | 43.14         | -             | -33.86        |
| <b>3.石化降稅產品進口市占率</b>              |               |               |               |               |               |               |               |               |               |               |
| 石化降稅產品進口市占率(%) (r/I)              | 0.61          | 0.63          | 0.55          | 0.54          | 1.66          | 1.90          | 2.24          | 2.47          | 2.52          | 1.92          |
| 增減率(%)                            | -             | 3.15          | -11.00        | -11.77        | 169.78        | 208.78        | 265.38        | 302.56        | 310.09        | -             |
| 年成長率(%)                           | -             | 3.15          | -13.72        | -0.87         | 205.78        | 14.46         | 18.33         | 10.17         | 1.87          | -23.83        |
| ECFA石化降稅產品進口市占率(%) (c/I)          | 0.614         | 0.633         | 0.547         | 0.542         | 0.630         | 0.967         | 1.037         | 0.968         | 0.963         | 1.040         |
| 增減率(%)                            | -             | 3.15          | -11.00        | -11.77        | 2.63          | 57.43         | 68.92         | 57.64         | 56.80         | -             |
| 年成長率(%)                           | -             | 3.15          | -13.72        | -0.87         | 16.32         | 53.40         | 7.30          | -6.68         | -0.53         | 8.02          |
| ASTEP石化降稅產品進口市占率(%) (s/I)         | 1.34          | 1.03          | 0.82          | 0.87          | 1.03          | 0.93          | 1.21          | 1.50          | 1.56          | 0.88          |
| 增減率(%)                            | -             | -             | -             | -             | 17.93         | 6.78          | 38.60         | 72.79         | 78.70         | -             |
| 年成長率(%)                           | -             | -23.06        | -20.81        | 6.22          | 17.93         | -9.45         | 29.81         | 24.67         | 3.42          | -43.55        |
| <b>4.石化降稅產品占降稅來源國石化產品進口值比重</b>    |               |               |               |               |               |               |               |               |               |               |
| 石化降稅產品占降稅來源國石化產品進口值比重(%) (r/R)    | 13.27         | 14.73         | 14.98         | 14.83         | 31.28         | 26.89         | 27.06         | 32.24         | 32.44         | 29.36         |
| 增減率(%)                            | -             | 10.97         | 12.85         | 11.71         | 135.71        | 102.60        | 103.92        | 142.93        | 144.47        | -             |
| 年成長率(%)                           | -             | 10.97         | 1.69          | -1.00         | 110.99        | -14.05        | 0.65          | 19.13         | 0.63          | -9.50         |
| ECFA石化降稅產品占中國大陸石化產品進口值比重(%) (c/C) | 13.27         | 14.73         | 14.98         | 14.83         | 15.68         | 16.48         | 15.94         | 17.87         | 17.87         | 20.47         |
| 增減率(%)                            | -             | 10.97         | 12.85         | 11.71         | 18.12         | 24.21         | 20.14         | 34.62         | 34.64         | -             |
| 年成長率(%)                           | -             | 10.97         | 1.69          | -1.00         | 5.73          | 5.15          | -3.28         | 12.06         | 0.01          | 14.55         |
| ASTEP石化降稅產品占新加坡石化產品進口值比重(%) (s/S) | 79.71         | 63.72         | 74.64         | 68.61         | 80.46         | 78.27         | 67.59         | 66.86         | 65.54         | 60.51         |
| 增減率(%)                            | -             | -             | -             | -             | 17.28         | 14.09         | -1.48         | -2.55         | -4.47         | -             |
| 年成長率(%)                           | -             | -20.06        | 17.15         | -8.08         | 17.28         | -2.72         | -13.64        | -1.08         | -1.97         | -7.68         |

註：1.ECFA、ASTEP分別於100年1月、103年4月生效，其生效後降稅之工業產品分別計有267項、4,796項。

2.增減率係以各協定生效之前一年度為基期。

資料來源：1.財政部海關進出口統計。2.台經院整理。

## (2)機械產業

表5 我國簽訂區域貿易協定後機械產業之相關進口概況

單位：新台幣仟元；%

| 項目/年                                  | 99            | 100         | 101         | 102         | 103         | 104         | 105           | 106           | 106(Q1-Q3)  | 107(Q1-Q3)  |
|---------------------------------------|---------------|-------------|-------------|-------------|-------------|-------------|---------------|---------------|-------------|-------------|
| <b>1.機械產業進口值</b>                      |               |             |             |             |             |             |               |               |             |             |
| 我國機械產業進口值(I)                          | 1,009,699,888 | 892,772,954 | 797,705,813 | 852,074,207 | 857,338,787 | 877,146,131 | 1,073,600,605 | 1,033,511,973 | 751,130,460 | 774,637,805 |
| 增減率(%)                                | -             | -11.58      | -21.00      | -15.61      | -15.09      | -13.13      | 6.33          | 2.36          | -           | -           |
| 年成長率(%)                               | -             | -11.58      | -10.65      | 6.82        | 0.62        | 2.31        | 22.40         | -3.73         | -           | 3.13        |
| 降稅來源國機械產業進口值(R)                       | 161,347,674   | 168,081,449 | 163,479,551 | 171,596,878 | 234,706,864 | 235,297,875 | 274,899,843   | 296,534,597   | 215,459,574 | 222,058,034 |
| 增減率(%)                                | -             | 4.17        | 1.32        | 6.35        | 45.47       | 45.83       | 70.38         | 83.79         | -           | -           |
| 年成長率(%)                               | -             | 4.17        | -2.74       | 4.97        | 36.78       | 0.25        | 16.83         | 7.87          | -           | 3.06        |
| 中國大陸機械產業進口值(C)                        | 161,347,674   | 168,081,449 | 163,479,551 | 171,596,878 | 190,799,105 | 188,564,162 | 207,359,840   | 232,528,423   | 166,798,941 | 185,879,859 |
| 增減率(%)                                | -             | 4.17        | 1.32        | 6.35        | 18.25       | 16.87       | 28.52         | 44.12         | -           | -           |
| 年成長率(%)                               | -             | 4.17        | -2.74       | 4.97        | 11.19       | -1.17       | 9.97          | 12.15         | -           | 11.44       |
| 新加坡機械產業進口值(S)                         | 29,813,450    | 35,502,433  | 42,068,132  | 44,293,428  | 43,907,759  | 46,733,713  | 67,540,003    | 64,006,174    | 48,660,633  | 36,178,175  |
| 增減率(%)                                | -             | -           | -           | -           | -0.87       | 5.51        | 52.48         | 44.50         | -           | -           |
| 年成長率(%)                               | -             | 19.08       | 18.49       | 5.29        | -0.87       | 6.44        | 44.52         | -5.23         | -           | -25.65      |
| <b>2.機械降稅產品進口值</b>                    |               |             |             |             |             |             |               |               |             |             |
| 機械降稅產品進口值(r)                          | 25,049,788    | 27,452,976  | 25,668,701  | 29,179,553  | 37,307,120  | 37,634,367  | 32,834,748    | 30,339,765    | 22,365,510  | 24,955,222  |
| 增減率(%)                                | -             | 9.59        | 2.47        | 16.49       | 48.93       | 50.24       | 31.08         | 21.12         | -           | -           |
| 年成長率(%)                               | -             | 9.59        | -6.50       | 13.68       | 27.85       | 0.88        | -12.75        | -7.65         | -           | 11.58       |
| ECFA機械降稅產品進口值(c)                      | 25,049,788    | 27,452,976  | 25,668,701  | 29,179,553  | 33,949,469  | 34,209,730  | 30,565,268    | 28,839,395    | 21,345,742  | 23,373,911  |
| 增減率(%)                                | -             | 9.59        | 2.47        | 16.49       | 35.53       | 36.57       | 22.02         | 15.13         | -           | -           |
| 年成長率(%)                               | -             | 9.59        | -6.50       | 13.68       | 16.35       | 0.77        | -10.65        | -5.65         | -           | 9.50        |
| ASTEP機械降稅產品進口值(s)                     | 2,837,837     | 3,050,021   | 2,686,811   | 2,468,897   | 3,357,651   | 3,424,637   | 2,269,480     | 1,500,370     | 1,019,768   | 1,581,311   |
| 增減率(%)                                | -             | -           | -           | -           | 36.00       | 38.71       | -8.08         | -39.23        | -           | -           |
| 年成長率(%)                               | -             | 7.48        | -11.91      | -8.11       | 36.00       | 2.00        | -33.73        | -33.89        | -           | 55.07       |
| <b>3.機械降稅產品進口市占率</b>                  |               |             |             |             |             |             |               |               |             |             |
| 機械降稅產品進口市占率<br>(%) (r/I)              | 2.48          | 3.08        | 3.22        | 3.42        | 4.35        | 4.29        | 3.06          | 2.94          | 2.98        | 3.22        |
| 增減率(%)                                | -             | 23.95       | 29.70       | 38.04       | 75.40       | 72.94       | 23.28         | 18.33         | 20.02       | -           |
| 年成長率(%)                               | -             | 23.95       | 4.64        | 6.42        | 27.07       | -1.40       | -28.72        | -4.01         | 1.43        | 8.19        |
| ECFA機械降稅產品進口<br>市占率(%) (c/I)          | 2.48          | 3.08        | 3.22        | 3.42        | 3.96        | 3.90        | 2.85          | 2.79          | 2.842       | 3.017       |
| 增減率(%)                                | -             | 23.95       | 29.70       | 38.04       | 59.61       | 57.20       | 14.76         | 12.48         | 14.55       | -           |
| 年成長率(%)                               | -             | 23.95       | 4.64        | 6.42        | 15.63       | -1.51       | -27.00        | -1.99         | 1.84        | 6.18        |
| ASTEP機械降稅產品進口<br>市占率(%) (s/I)         | 0.28          | 0.34        | 0.34        | 0.29        | 0.3916      | 0.3904      | 0.2114        | 0.15          | 0.14        | 0.20        |
| 增減率(%)                                | -             | -           | -           | -           | 35.16       | 34.75       | -27.04        | -49.90        | -53.14      | -           |
| 年成長率(%)                               | -             | 21.55       | -1.41       | -13.97      | 35.16       | -0.31       | -45.86        | -31.32        | -6.48       | 50.36       |
| <b>4.機械降稅產品占降稅來源國<br/>機械產品進口值比重</b>   |               |             |             |             |             |             |               |               |             |             |
| 機械降稅產品占降稅來源國<br>機械產品進口值比重(%) (r/R)    | 15.53         | 16.33       | 15.70       | 17.00       | 15.90       | 15.99       | 11.94         | 10.23         | 10.38       | 11.24       |
| 增減率(%)                                | -             | 5.20        | 1.13        | 9.53        | 2.38        | 3.02        | -23.07        | -34.10        | -33.14      | -           |
| 年成長率(%)                               | -             | 5.20        | -3.87       | 8.30        | -6.52       | 0.62        | -25.32        | -14.34        | 1.46        | 8.26        |
| ECFA機械降稅產品占中國大陸<br>機械產品進口值比重(%) (c/C) | 15.53         | 16.33       | 15.70       | 17.00       | 17.79       | 18.14       | 14.74         | 12.40         | 12.80       | 12.57       |
| 增減率(%)                                | -             | 5.20        | 1.13        | 9.53        | 14.61       | 16.86       | -5.06         | -20.11        | -17.57      | -           |
| 年成長率(%)                               | -             | 5.20        | -3.87       | 8.30        | 4.64        | 1.96        | -18.75        | -15.86        | 3.18        | -1.74       |
| ASTEP機械降稅產品占新加坡<br>機械產品進口值比重(%) (s/S) | 9.52          | 8.59        | 6.39        | 5.57        | 7.65        | 7.33        | 3.36          | 2.34          | 2.10        | 4.37        |
| 增減率(%)                                | -             | -           | -           | -           | 37.19       | 31.47       | -39.72        | -57.95        | -62.40      | -           |
| 年成長率(%)                               | -             | -9.75       | -25.66      | -12.73      | 37.19       | -4.17       | -54.15        | -30.24        | -10.60      | 108.57      |

註：詳見表4之註1及註2。

資料來源：1.財政部海關進出口統計。2.台經院整理。

### (3) 紡織產業

表6 我國簽訂區域貿易協定後紡織產業之相關進口概況

單位：新台幣仟元；%

| 項目/年                              | 99         | 100         | 101        | 102        | 103         | 104         | 105         | 106        | 106(Q1-Q3) | 107(Q1-Q3) |
|-----------------------------------|------------|-------------|------------|------------|-------------|-------------|-------------|------------|------------|------------|
| <b>1. 紡織產業進口值</b>                 |            |             |            |            |             |             |             |            |            |            |
| 我國紡織產業進口值(I)                      | 91,441,173 | 104,959,492 | 98,166,785 | 97,874,672 | 103,319,620 | 109,583,007 | 106,351,478 | 99,829,380 | 73,354,743 | 78,068,602 |
| 增減率(%)                            | -          | 14.78       | 7.36       | 7.04       | 12.99       | 19.84       | 16.31       | 9.17       | -          | -          |
| 年成長率(%)                           | -          | 14.78       | -6.47      | -0.30      | 5.56        | 6.06        | -2.95       | -6.13      | -          | 6.43       |
| 降稅來源國紡織產業進口值(R)                   | 29,849,533 | 34,021,627  | 35,482,553 | 38,826,600 | 45,231,302  | 49,029,292  | 47,076,197  | 44,792,579 | 31,548,892 | 33,719,280 |
| 增減率(%)                            | -          | 13.98       | 18.87      | 30.07      | 51.53       | 64.25       | 57.71       | 50.06      | -          | -          |
| 年成長率(%)                           | -          | 13.98       | 4.29       | 9.42       | 16.50       | 8.40        | -3.98       | -4.85      | -          | 6.88       |
| 中國大陸紡織產業進口值(C)                    | 29,849,533 | 34,021,627  | 35,482,553 | 38,826,600 | 44,639,280  | 48,015,211  | 46,201,921  | 43,839,828 | 30,799,598 | 33,089,682 |
| 增減率(%)                            | -          | 13.98       | 18.87      | 30.07      | 49.55       | 60.86       | 54.78       | 46.87      | -          | -          |
| 年成長率(%)                           | -          | 13.98       | 4.29       | 9.42       | 14.97       | 7.56        | -3.78       | -5.11      | -          | 7.44       |
| 新加坡紡織產業進口值(S)                     | 948,734    | 590,098     | 473,313    | 582,369    | 592,022     | 1,014,081   | 874,276     | 952,751    | 749,294    | 629,598    |
| 增減率(%)                            | -          | -           | -          | -          | 1.66        | 74.13       | 50.12       | 63.60      | -          | -          |
| 年成長率(%)                           | -          | -37.80      | -19.79     | 23.04      | 1.66        | 71.29       | -13.79      | 8.98       | -          | -15.97     |
| <b>2. 紡織降稅產品進口值</b>               |            |             |            |            |             |             |             |            |            |            |
| 紡織降稅產品進口值(r)                      | 5,075,450  | 5,926,640   | 5,331,059  | 5,661,223  | 6,788,028   | 6,566,484   | 5,315,330   | 5,635,612  | 4,274,933  | 4,116,629  |
| 增減率(%)                            | -          | 16.77       | 5.04       | 11.54      | 33.74       | 29.38       | 4.73        | 11.04      | -          | -          |
| 年成長率(%)                           | -          | 16.77       | -10.05     | 6.19       | 19.90       | -3.26       | -19.05      | 6.03       | -          | -3.70      |
| ECFA紡織降稅產品進口值(c)                  | 5,075,450  | 5,926,640   | 5,331,059  | 5,661,223  | 6,196,014   | 5,552,411   | 4,441,054   | 4,682,870  | 3,525,648  | 3,487,059  |
| 增減率(%)                            | -          | 16.77       | 5.04       | 11.54      | 22.08       | 9.40        | -12.50      | -7.73      | -          | -          |
| 年成長率(%)                           | -          | 16.77       | -10.05     | 6.19       | 9.45        | -10.39      | -20.02      | 5.45       | -          | -1.09      |
| ASTEP紡織降稅產品進口值(s)                 | 948,734    | 590,098     | 473,262    | 582,369    | 592,014     | 1,014,073   | 874,276     | 952,742    | 749,285    | 629,570    |
| 增減率(%)                            | -          | -           | -          | -          | 1.66        | 74.13       | 50.12       | 63.60      | -          | -          |
| 年成長率(%)                           | -          | -37.80      | -19.80     | 23.05      | 1.66        | 71.29       | -13.79      | 8.97       | -          | -15.98     |
| <b>3. 紡織降稅產品進口市占率</b>             |            |             |            |            |             |             |             |            |            |            |
| 紡織降稅產品進口市占率(%) (r/I)              | 5.55       | 5.65        | 5.43       | 5.78       | 6.57        | 5.99        | 5.00        | 5.65       | 5.83       | 5.27       |
| 增減率(%)                            | -          | 1.73        | -2.16      | 4.21       | 18.37       | 7.96        | -9.96       | 1.71       | 4.99       | -          |
| 年成長率(%)                           | -          | 1.73        | -3.83      | 6.51       | 13.58       | -8.79       | -16.59      | 12.95      | 3.23       | -9.52      |
| ECFA紡織降稅產品進口市占率(%) (c/I)          | 5.55       | 5.65        | 5.43       | 5.78       | 6.00        | 5.07        | 4.18        | 4.69       | 4.81       | 4.47       |
| 增減率(%)                            | -          | 1.73        | -2.16      | 4.21       | 8.04        | -8.71       | -24.77      | -15.49     | -13.41     | -          |
| 年成長率(%)                           | -          | 1.73        | -3.83      | 6.51       | 3.68        | -15.51      | -17.59      | 12.33      | 2.46       | -7.07      |
| ASTEP紡織降稅產品進口市占率(%) (s/I)         | 1.04       | 0.56        | 0.48       | 0.60       | 0.57        | 0.93        | 0.82        | 0.95       | 1.02       | 0.81       |
| 增減率(%)                            | -          | -           | -          | -          | -3.70       | 55.52       | 38.16       | 60.39      | 71.67      | -          |
| 年成長率(%)                           | -          | -45.81      | -14.25     | 23.42      | -3.70       | 61.50       | -11.17      | 16.09      | 7.03       | -21.05     |
| <b>4. 紡織降稅產品占降稅來源國紡織產品進口值比重</b>   |            |             |            |            |             |             |             |            |            |            |
| 紡織降稅產品占降稅來源國紡織產品進口值比重(%) (r/R)    | 17.00      | 17.42       | 15.02      | 14.58      | 15.01       | 13.39       | 11.29       | 12.58      | 13.55      | 12.21      |
| 增減率(%)                            | -          | 2.45        | -11.64     | -14.25     | -11.74      | -21.23      | -33.60      | -26.01     | -20.31     | -          |
| 年成長率(%)                           | -          | 2.45        | -13.75     | -2.95      | 2.93        | -10.76      | -15.70      | 11.43      | 7.70       | -9.90      |
| ECFA紡織降稅產品占中國大陸紡織產品進口值比重(%) (c/C) | 17.00      | 17.42       | 15.02      | 14.58      | 13.88       | 11.56       | 9.61        | 10.68      | 11.45      | 10.54      |
| 增減率(%)                            | -          | 2.45        | -11.64     | -14.25     | -18.37      | -31.99      | -43.47      | -37.18     | -32.68     | -          |
| 年成長率(%)                           | -          | 2.45        | -13.75     | -2.95      | -4.80       | -16.69      | -16.88      | 11.13      | 7.16       | -7.94      |
| ASTEP紡織降稅產品占新加坡紡織產品進口值比重(%) (s/S) | 100.00     | 100.00      | 99.99      | 100.00     | 100.00      | 100.00      | 100.00      | 100.00     | 100.00     | 100.00     |
| 增減率(%)                            | -          | -           | -          | -          | 0.00        | 0.00        | 0.00        | 0.00       | 0.00       | -          |
| 年成長率(%)                           | -          | 0.00        | -0.01      | 0.01       | 0.00        | 0.00        | 0.00        | 0.00       | 0.00       | 0.00       |

註：詳見表4之註1及註2。

資料來源：1.財政部海關進出口統計。2.台經院整理。

#### (4)運輸工具產業

表7 我國簽訂區域貿易協定後運輸工具產業之相關進口概況

單位：新台幣仟元；%

| 項目/年                                  | 99          | 100         | 101         | 102         | 103         | 104         | 105         | 106         | 106(Q1-Q3)  | 107(Q1-Q3)  |
|---------------------------------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| <b>1.運輸工具產業進口值</b>                    |             |             |             |             |             |             |             |             |             |             |
| 我國運輸工具產業進口值(I)                        | 148,865,192 | 178,583,782 | 175,849,523 | 184,655,735 | 214,004,750 | 233,629,076 | 235,980,479 | 234,700,767 | 172,280,972 | 186,630,701 |
| 增減率(%)                                | -           | 19.96       | 18.13       | 24.04       | 43.76       | 56.94       | 58.52       | 57.66       | -           | -           |
| 年成長率(%)                               | -           | 19.96       | -1.53       | 5.01        | 15.89       | 9.17        | 1.01        | -0.54       | -           | 8.33        |
| 降稅來源國運輸工具產業進口值(R)                     | 21,506,710  | 22,678,337  | 25,611,786  | 27,628,001  | 31,638,376  | 33,892,030  | 29,954,088  | 27,978,455  | 20,471,032  | 21,578,382  |
| 增減率(%)                                | -           | 5.45        | 19.09       | 28.46       | 47.11       | 57.59       | 39.28       | 30.09       | -           | -           |
| 年成長率(%)                               | -           | 5.45        | 12.94       | 7.87        | 14.52       | 7.12        | -11.62      | -6.60       | -           | 5.41        |
| 中國大陸運輸工具產業進口值(C)                      | 21,506,710  | 22,678,337  | 25,611,786  | 27,628,001  | 31,352,257  | 33,851,566  | 29,829,301  | 27,875,889  | 20,386,508  | 21,478,545  |
| 增減率(%)                                | -           | 5.45        | 19.09       | 28.46       | 45.78       | 57.40       | 38.70       | 29.61       | -           | -           |
| 年成長率(%)                               | -           | 5.45        | 12.94       | 7.87        | 13.48       | 7.97        | -11.88      | -6.55       | -           | 5.36        |
| 新加坡運輸工具產業進口值(S)                       | 1,171,494   | 1,173,477   | 1,552,590   | 1,534,059   | 286,119     | 40,464      | 124,787     | 102,566     | 84,524      | 99,837      |
| 增減率(%)                                | -           | -           | -           | -           | -81.35      | -97.36      | -91.87      | -93.31      | -           | -           |
| 年成長率(%)                               | -           | 0.17        | 32.31       | -1.19       | -81.35      | -85.86      | 208.39      | -17.81      | -           | 18.12       |
| <b>2.運輸工具降稅產品進口值</b>                  |             |             |             |             |             |             |             |             |             |             |
| 運輸工具降稅產品進口值(r)                        | 14,021,692  | 15,080,478  | 16,974,870  | 15,945,468  | 17,638,534  | 20,332,943  | 16,644,058  | 15,356,354  | 11,456,034  | 11,982,646  |
| 增減率(%)                                | -           | 7.55        | 21.06       | 13.72       | 25.79       | 45.01       | 18.70       | 9.52        | -           | -           |
| 年成長率(%)                               | -           | 7.55        | 12.56       | -6.06       | 10.62       | 15.28       | -18.14      | -7.74       | -           | 4.60        |
| ECFA運輸工具降稅產品進口值(c)                    | 14,021,692  | 15,080,478  | 16,974,870  | 15,945,468  | 17,352,823  | 20,292,816  | 16,519,760  | 15,255,350  | 11,373,072  | 11,883,009  |
| 增減率(%)                                | -           | 7.55        | 21.06       | 13.72       | 23.76       | 44.72       | 17.82       | 8.80        | -           | -           |
| 年成長率(%)                               | -           | 7.55        | 12.56       | -6.06       | 8.83        | 16.94       | -18.59      | -7.65       | -           | 4.48        |
| ASTEP運輸工具降稅產品進口值(s)                   | 1,170,886   | 1,172,867   | 1,549,239   | 1,522,914   | 285,711     | 40,127      | 124,298     | 101,004     | 82,962      | 99,637      |
| 增減率(%)                                | -           | -           | -           | -           | -81.24      | -97.37      | -91.84      | -93.37      | -           | -           |
| 年成長率(%)                               | -           | 0.17        | 32.09       | -1.70       | -81.24      | -85.96      | 209.76      | -18.74      | -           | 20.10       |
| <b>3.運輸工具降稅產品進口市占率</b>                |             |             |             |             |             |             |             |             |             |             |
| 運輸工具降稅產品進口市占率(%) (r/I)                | 9.42        | 8.44        | 9.65        | 8.64        | 8.24        | 8.70        | 7.05        | 6.54        | 6.65        | 6.42        |
| 增減率(%)                                | -           | -10.35      | 2.48        | -8.32       | -12.50      | -7.60       | -25.12      | -30.53      | -29.40      | -           |
| 年成長率(%)                               | -           | -10.35      | 14.31       | -10.54      | -4.55       | 5.59        | -18.96      | -7.23       | 1.63        | -3.45       |
| ECFA運輸工具降稅產品進口市占率(%) (c/I)            | 9.42        | 8.44        | 9.65        | 8.64        | 8.11        | 8.69        | 7.00        | 6.50        | 6.60        | 6.37        |
| 增減率(%)                                | -           | -10.35      | 2.48        | -8.32       | -13.91      | -7.78       | -25.68      | -30.99      | -29.91      | -           |
| 年成長率(%)                               | -           | -10.35      | 14.31       | -10.54      | -6.10       | 7.12        | -19.40      | -7.15       | 1.56        | -3.55       |
| ASTEP運輸工具降稅產品進口市占率(%) (s/I)           | 0.79        | 0.66        | 0.88        | 0.82        | 0.13        | 0.02        | 0.05        | 0.04        | 0.05        | 0.05        |
| 增減率(%)                                | -           | -           | -           | -           | -83.81      | -97.92      | -93.61      | -94.78      | -94.16      | -           |
| 年成長率(%)                               | -           | -16.50      | 34.14       | -6.39       | -83.81      | -87.14      | 206.67      | -18.30      | 11.90       | 10.87       |
| <b>4.運輸工具降稅產品占降稅來源國運輸工具產品進口值比重</b>    |             |             |             |             |             |             |             |             |             |             |
| 運輸工具降稅產品占降稅來源國運輸工具產品進口值比重(%) (r/R)    | 65.20       | 66.50       | 66.28       | 57.71       | 55.75       | 59.99       | 55.57       | 54.89       | 55.96       | 55.53       |
| 增減率(%)                                | -           | 1.99        | 1.66        | -11.48      | -14.49      | -7.98       | -14.77      | -15.81      | -14.16      | -           |
| 年成長率(%)                               | -           | 1.99        | -0.33       | -12.92      | -3.40       | 7.61        | -7.38       | -1.22       | 1.96        | -0.77       |
| ECFA運輸工具降稅產品占中國大陸運輸工具產品進口值比重(%) (c/C) | 65.20       | 66.50       | 66.28       | 57.71       | 55.35       | 59.95       | 55.38       | 54.73       | 55.79       | 55.33       |
| 增減率(%)                                | -           | 1.99        | 1.66        | -11.48      | -15.11      | -8.05       | -15.06      | -16.06      | -14.43      | -           |
| 年成長率(%)                               | -           | 1.99        | -0.33       | -12.92      | -4.10       | 8.31        | -7.62       | -1.18       | 1.94        | -0.83       |
| ASTEP運輸工具降稅產品占新加坡運輸工具產品進口值比重(%) (s/S) | 99.95       | 99.95       | 99.78       | 99.27       | 99.86       | 99.17       | 99.61       | 98.48       | 98.15       | 99.80       |
| 增減率(%)                                | -           | -           | -           | -           | 0.59        | -0.11       | 0.34        | -0.80       | -0.33       | -           |
| 年成長率(%)                               | -           | 0.00        | -0.16       | -0.51       | 0.59        | -0.69       | 0.44        | -1.14       | -0.33       | 1.68        |

註：詳見表4之註1及註2。

資料來源：1.財政部海關進出口統計。2.台經院整理。

## (5)其他產業

表8 我國簽訂區域貿易協定後其他產業之相關進口概況

單位：新台幣仟元；%

| 項目/年                                  | 99            | 100           | 101           | 102           | 103           | 104           | 105           | 106           | 106(Q1-Q3)    | 107(Q1-Q3)    |
|---------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>1.其他產業進口值</b>                      |               |               |               |               |               |               |               |               |               |               |
| 我國其他產業進口值(I)                          | 3,873,213,204 | 3,912,057,468 | 3,643,219,818 | 3,579,256,698 | 3,841,370,208 | 3,619,937,619 | 3,765,608,679 | 3,882,755,196 | 2,863,387,498 | 3,107,249,532 |
| 增減率(%)                                | -             | 1.00          | -5.94         | -7.59         | -0.82         | -6.54         | -2.78         | 0.25          | -             | -             |
| 年成長率(%)                               | -             | 1.00          | -6.87         | -1.76         | 7.32          | -5.76         | 4.02          | 3.11          | -             | 8.52          |
| 降稅來源國其他產業進口值(R)                       | 784,249,813   | 908,987,685   | 852,396,483   | 886,970,884   | 1,209,414,378 | 1,127,349,390 | 1,092,867,963 | 1,163,437,776 | 849,480,194   | 906,308,836   |
| 增減率(%)                                | -             | 15.91         | 8.69          | 13.10         | 54.21         | 43.75         | 39.35         | 48.35         | -             | -             |
| 年成長率(%)                               | -             | 15.91         | -6.23         | 4.06          | 36.35         | -6.79         | -3.06         | 6.46          | -             | 6.69          |
| 中國大陸其他產業進口值(C)                        | 784,249,813   | 908,987,685   | 852,396,483   | 886,970,884   | 1,039,404,248 | 975,473,727   | 954,442,735   | 1,014,557,755 | 737,352,566   | 785,587,076   |
| 增減率(%)                                | -             | 15.91         | 8.69          | 13.10         | 32.53         | 24.38         | 21.70         | 29.37         | -             | -             |
| 年成長率(%)                               | -             | 15.91         | -6.23         | 4.06          | 17.19         | -6.15         | -2.16         | 6.30          | -             | 6.54          |
| 新加坡其他產業進口值(S)                         | 164,118,824   | 147,420,865   | 160,446,135   | 167,846,928   | 170,010,130   | 151,875,663   | 138,425,228   | 148,880,021   | 112,127,628   | 120,721,760   |
| 增減率(%)                                | -             | -             | -             | -             | 1.29          | -9.52         | -17.53        | -11.30        | -             | -             |
| 年成長率(%)                               | -             | -10.17        | 8.84          | 4.61          | 1.29          | -10.67        | -8.86         | 7.55          | -             | 7.66          |
| <b>2.其他降稅產品進口值</b>                    |               |               |               |               |               |               |               |               |               |               |
| 其他降稅產品進口值(r)                          | 66,121,018    | 82,175,769    | 81,042,412    | 81,379,280    | 94,653,537    | 96,950,426    | 94,297,067    | 90,248,111    | 67,556,249    | 75,239,072    |
| 增減率(%)                                | -             | 24.28         | 22.57         | 23.08         | 43.15         | 46.63         | 42.61         | 36.49         | -             | -             |
| 年成長率(%)                               | -             | 24.28         | -1.38         | 0.42          | 16.31         | 2.43          | -2.74         | -4.29         | -             | 11.37         |
| ECFA其他降稅產品進口值(c)                      | 66,121,018    | 82,175,769    | 81,042,412    | 81,379,280    | 89,549,826    | 91,181,576    | 88,510,146    | 84,469,207    | 63,189,455    | 65,600,562    |
| 增減率(%)                                | -             | 24.28         | 22.57         | 23.08         | 35.43         | 37.90         | 33.86         | 27.75         | -             | -             |
| 年成長率(%)                               | -             | 24.28         | -1.38         | 0.42          | 10.04         | 1.82          | -2.93         | -4.57         | -             | 3.82          |
| ASTEP其他降稅產品進口值(s)                     | 6,522,401     | 6,724,237     | 7,059,366     | 5,444,018     | 5,103,711     | 5,768,850     | 5,786,921     | 5,778,904     | 4,366,794     | 9,638,510     |
| 增減率(%)                                | -             | -             | -             | -             | -6.25         | 5.97          | 6.30          | 6.15          | -             | -             |
| 年成長率(%)                               | -             | 3.09          | 4.98          | -22.88        | -6.25         | 13.03         | 0.31          | -0.14         | -             | 120.72        |
| <b>3.其他降稅產品進口市占率</b>                  |               |               |               |               |               |               |               |               |               |               |
| 其他降稅產品進口市占率<br>(%) (r/I)              | 1.71          | 2.10          | 2.22          | 2.27          | 2.46          | 2.68          | 2.50          | 2.32          | 2.36          | 2.42          |
| 增減率(%)                                | -             | 23.05         | 30.30         | 33.18         | 44.34         | 56.88         | 46.69         | 36.15         | 38.20         | -             |
| 年成長率(%)                               | -             | 23.05         | 5.90          | 2.21          | 8.38          | 8.69          | -6.50         | -7.18         | 1.50          | 2.63          |
| ECFA其他降稅產品進口<br>市占率(%) (c/I)          | 1.71          | 2.10          | 2.22          | 2.27          | 2.33          | 2.52          | 2.35          | 2.18          | 2.21          | 2.11          |
| 增減率(%)                                | -             | 23.05         | 30.30         | 33.18         | 36.56         | 47.55         | 37.69         | 27.44         | 29.27         | -             |
| 年成長率(%)                               | -             | 23.05         | 5.90          | 2.21          | 2.53          | 8.05          | -6.68         | -7.44         | 1.44          | -4.33         |
| ASTEP其他降稅產品進口<br>市占率(%) (s/I)         | 0.17          | 0.17          | 0.19          | 0.15          | 0.13          | 0.16          | 0.15          | 0.15          | 0.15          | 0.31          |
| 增減率(%)                                | -             | -             | -             | -             | -12.65        | 4.78          | 1.04          | -2.15         | 0.27          | -             |
| 年成長率(%)                               | -             | 2.07          | 12.73         | -21.50        | -12.65        | 19.95         | -3.57         | -3.15         | 2.47          | 103.40        |
| <b>4.其他降稅產品占降稅來源國<br/>其他產品進口值比重</b>   |               |               |               |               |               |               |               |               |               |               |
| 其他降稅產品占降稅來源國<br>其他產品進口值比重(%) (r/R)    | 8.43          | 9.04          | 9.51          | 9.17          | 7.83          | 8.60          | 8.63          | 7.76          | 7.95          | 8.30          |
| 增減率(%)                                | -             | 7.23          | 12.77         | 8.82          | -7.17         | 2.00          | 2.34          | -8.00         | -5.67         | -             |
| 年成長率(%)                               | -             | 7.23          | 5.17          | -3.50         | -14.70        | 9.88          | 0.33          | -10.10        | 2.52          | 4.39          |
| ECFA其他降稅產品占中國大陸<br>其他產品進口值比重(%) (c/C) | 8.43          | 9.04          | 9.51          | 9.17          | 8.62          | 9.35          | 9.27          | 8.33          | 8.57          | 8.35          |
| 增減率(%)                                | -             | 7.23          | 12.77         | 8.82          | 2.19          | 10.87         | 9.99          | -1.25         | 1.64          | -             |
| 年成長率(%)                               | -             | 7.23          | 5.17          | -3.50         | -6.10         | 8.50          | -0.79         | -10.22        | 2.93          | -2.56         |
| ASTEP其他降稅產品占新加坡<br>其他產品進口值比重(%) (s/S) | 3.97          | 4.56          | 4.40          | 3.24          | 3.00          | 3.80          | 4.18          | 3.88          | 3.89          | 7.98          |
| 增減率(%)                                | -             | -             | -             | -             | -7.44         | 17.11         | 28.89         | 19.67         | 0.33          | -             |
| 年成長率(%)                               | -             | 14.77         | -3.54         | -26.28        | -7.44         | 26.53         | 10.06         | -7.15         | 0.33          | 105.01        |

註：詳見表4之註1及註2。

資料來源：1.財政部海關進出口統計。2.台經院整理。



## 2.降稅產品自降稅後之進口變動情形-依降稅年度

表 9 各降稅來源國降稅產品之進口概況—以各年成長率計

單位：%

| 項目<br>產業/年度    |         | ECFA 降稅產品 |             |                   | ASTEP 降稅產品 |             |                  |
|----------------|---------|-----------|-------------|-------------------|------------|-------------|------------------|
|                |         | 進口值       | 進口市場<br>占有率 | 占中國大陸該產<br>業進口值比重 | 進口值        | 進口市場<br>占有率 | 占新加坡該產<br>業進口值比重 |
| 石化<br>產業       | 降稅第 1 年 | 17.57     | 3.15        | 10.97             | 14.21      | 17.93       | 17.28            |
|                | 降稅第 2 年 | -10.23    | -13.72      | 1.69              | -39.51     | -9.45       | -2.72            |
|                | 降稅第 3 年 | -2.02     | -0.87       | -1.00             | 17.88      | 29.81       | -13.64           |
|                | 降稅第 4 年 | 12.66     | 16.32       | 5.73              | 43.14      | 24.67       | -1.08            |
|                | 降稅第 5 年 | 2.49      | 53.40       | 5.15              | -33.86     | -43.55      | -7.68            |
|                | 降稅第 6 年 | -2.56     | 7.30        | -3.28             |            |             |                  |
|                | 降稅第 7 年 | 7.15      | -6.68       | 12.06             |            |             |                  |
|                | 降稅第 8 年 | 26.56     | 8.02        | 14.55             |            |             |                  |
| 機械<br>產業       | 降稅第 1 年 | 9.59      | 23.95       | 5.20              | 36.00      | 35.16       | 37.19            |
|                | 降稅第 2 年 | -6.50     | 4.64        | -3.87             | 2.00       | -0.31       | -4.17            |
|                | 降稅第 3 年 | 13.68     | 6.42        | 8.30              | -33.73     | -45.86      | -54.15           |
|                | 降稅第 4 年 | 16.35     | 15.63       | 4.64              | -33.89     | -31.32      | -30.24           |
|                | 降稅第 5 年 | 0.77      | -1.51       | 1.96              | 55.07      | 50.36       | 108.57           |
|                | 降稅第 6 年 | -10.65    | -27.00      | -18.75            |            |             |                  |
|                | 降稅第 7 年 | -5.65     | -1.99       | -15.86            |            |             |                  |
|                | 降稅第 8 年 | 9.50      | 6.18        | -1.74             |            |             |                  |
| 紡織<br>產業       | 降稅第 1 年 | 16.77     | 1.73        | 2.45              | 1.66       | -3.70       | 0.00             |
|                | 降稅第 2 年 | -10.05    | -3.83       | -13.75            | 71.29      | 61.50       | 0.00             |
|                | 降稅第 3 年 | 6.19      | 6.51        | -2.95             | -13.79     | -11.17      | 0.00             |
|                | 降稅第 4 年 | 9.45      | 3.68        | -4.80             | 8.97       | 16.09       | 0.00             |
|                | 降稅第 5 年 | -10.39    | -15.51      | -16.69            | -15.98     | -21.05      | 0.00             |
|                | 降稅第 6 年 | -20.02    | -17.59      | -16.88            |            |             |                  |
|                | 降稅第 7 年 | 5.45      | 12.33       | 11.13             |            |             |                  |
|                | 降稅第 8 年 | -1.09     | -7.07       | -7.94             |            |             |                  |
| 運輸<br>工具<br>產業 | 降稅第 1 年 | 7.55      | -10.35      | 1.99              | -81.24     | -83.81      | 0.59             |
|                | 降稅第 2 年 | 12.56     | 14.31       | -0.33             | -85.96     | -87.14      | -0.69            |
|                | 降稅第 3 年 | -6.06     | -10.54      | -12.92            | 209.76     | 206.79      | 0.44             |
|                | 降稅第 4 年 | 8.83      | -6.10       | -4.10             | -18.74     | -18.30      | -1.14            |
|                | 降稅第 5 年 | 16.94     | 7.12        | 8.31              | 20.10      | 10.87       | 1.68             |
|                | 降稅第 6 年 | -18.59    | -19.40      | -7.62             |            |             |                  |
|                | 降稅第 7 年 | -7.65     | -7.15       | -1.18             |            |             |                  |
|                | 降稅第 8 年 | 4.48      | -3.55       | -0.83             |            |             |                  |
| 其他<br>產業       | 降稅第 1 年 | 24.28     | 23.05       | 7.23              | -6.25      | -12.65      | -7.44            |
|                | 降稅第 2 年 | -1.38     | 5.90        | 5.17              | 13.03      | 19.95       | 26.53            |
|                | 降稅第 3 年 | 0.42      | 2.21        | -3.50             | 0.31       | -3.57       | 10.06            |
|                | 降稅第 4 年 | 10.04     | 2.53        | -6.10             | -0.14      | -3.15       | -7.15            |
|                | 降稅第 5 年 | 1.82      | 8.05        | 8.50              | 120.72     | 103.40      | 105.01           |
|                | 降稅第 6 年 | -2.93     | -6.68       | -0.79             |            |             |                  |
|                | 降稅第 7 年 | -4.57     | -7.44       | -10.22            |            |             |                  |
|                | 降稅第 8 年 | 3.82      | -4.33       | -2.56             |            |             |                  |

註：ECFA 降稅第 8 年及 ASTEP 降稅第 5 年均指 107 年第 1-3 季，其年成長率係與 106 年年第 1-3 季相較。資料來源：台經院整理。

### 3.綜合各產業

表 10 我國簽訂區域貿易協定後各產業之進口概況

單位：%

| 項目                  |                 | 年 | 99    | 100    | 101    | 102    | 103    | 104    | 105    | 106    | 106<br>(Q1-Q3) | 107<br>(Q1-Q3) |
|---------------------|-----------------|---|-------|--------|--------|--------|--------|--------|--------|--------|----------------|----------------|
| <b>石化產業</b>         |                 |   |       |        |        |        |        |        |        |        |                |                |
| 進口<br>值             | 占總進口值比重         |   | 30.48 | 33.35  | 35.82  | 35.42  | 33.22  | 25.47  | 22.50  | 24.31  | 24.60          | 26.33          |
|                     | 增減率             |   | -     | 9.42   | 17.52  | 16.21  | 8.99   | -16.44 | -26.19 | -20.25 | -              | -13.62         |
| 降稅<br>產品<br>進口<br>值 | 占總進口值比重         |   | 0.60  | 0.56   | 0.49   | 0.50   | 0.55   | 0.48   | 0.50   | 0.60   | 0.62           | 0.51           |
|                     | 增減率             |   | -     | -6.67  | -18.33 | -16.67 | -8.33  | -20.00 | -16.01 | 0.07   | -              | -15.00         |
|                     | 占總降稅產品進<br>口值比重 |   | 27.95 | 24.37  | 21.68  | 21.86  | 22.48  | 17.70  | 20.00  | 25.00  | 25.44          | 21.67          |
|                     | 增減率             |   | -     | -12.81 | -22.43 | -21.79 | -19.57 | -36.67 | -28.46 | -10.55 | -              | -22.47         |
| <b>機械產業</b>         |                 |   |       |        |        |        |        |        |        |        |                |                |
| 進口<br>值             | 占總進口值比重         |   | 12.75 | 10.82  | 9.98   | 10.66  | 10.37  | 10.61  | 14.48  | 13.11  | 12.91          | 12.17          |
|                     | 增減率             |   | -     | -15.14 | -21.73 | -16.39 | -18.67 | -16.78 | 13.55  | 2.84   | -              | -4.55          |
| 降稅<br>產品<br>進口<br>值 | 占總進口值比重         |   | 0.35  | 0.37   | 0.35   | 0.40   | 0.45   | 0.46   | 0.44   | 0.39   | 0.38           | 0.39           |
|                     | 增減率             |   | -     | 5.71   | 0.00   | 14.29  | 28.57  | 31.43  | 26.63  | 10.07  | -              | 11.43          |
|                     | 占總降稅產品進<br>口值比重 |   | 16.49 | 16.19  | 15.72  | 17.31  | 18.45  | 19.11  | 17.58  | 16.04  | 15.78          | 16.81          |
|                     | 增減率             |   | -     | -1.82  | -4.67  | 4.97   | 11.89  | 15.89  | 6.64   | -2.72  | -              | 1.94           |
| <b>紡織產業</b>         |                 |   |       |        |        |        |        |        |        |        |                |                |
| 進口<br>值             | 占總進口值比重         |   | 1.15  | 1.27   | 1.23   | 1.22   | 1.25   | 1.33   | 1.44   | 1.27   | 1.26           | 1.23           |
|                     | 增減率             |   | -     | 10.43  | 6.96   | 6.09   | 8.70   | 15.65  | 24.79  | 10.16  | -              | 6.96           |
| 降稅<br>產品<br>進口<br>值 | 占總進口值比重         |   | 0.08  | 0.08   | 0.07   | 0.08   | 0.08   | 0.08   | 0.07   | 0.07   | 0.07           | 0.06           |
|                     | 增減率             |   | -     | 0.00   | -12.50 | 0.00   | 0.00   | 0.00   | -10.41 | -10.58 | -              | -25.00         |
|                     | 占總降稅產品進<br>口值比重 |   | 3.56  | 3.46   | 3.22   | 3.42   | 3.36   | 3.34   | 2.84   | 2.98   | 3.02           | 2.77           |
|                     | 增減率             |   | -     | -2.81  | -9.55  | -3.93  | -5.62  | -6.18  | -20.12 | -16.33 | -              | -22.19         |
| <b>運輸工具產業</b>       |                 |   |       |        |        |        |        |        |        |        |                |                |
| 進口<br>值             | 占總進口值比重         |   | 1.88  | 2.16   | 2.2    | 2.31   | 2.59   | 2.83   | 3.18   | 2.98   | 2.96           | 2.93           |
|                     | 增減率             |   | -     | 14.89  | 17.02  | 22.87  | 37.77  | 50.53  | 69.23  | 58.43  | -              | 55.85          |
| 降稅<br>產品<br>進口<br>值 | 占總進口值比重         |   | 0.19  | 0.2    | 0.23   | 0.22   | 0.21   | 0.25   | 0.22   | 0.19   | 0.20           | 0.19           |
|                     | 增減率             |   | -     | 5.26   | 21.05  | 15.79  | 10.53  | 31.58  | 18.11  | 2.57   | -              | 0.00           |
|                     | 占總降稅產品進<br>口值比重 |   | 8.97  | 8.62   | 10.26  | 9.55   | 8.72   | 10.37  | 8.90   | 8.11   | 8.08           | 8.07           |
|                     | 增減率             |   | -     | -3.90  | 14.38  | 6.47   | -2.79  | 15.61  | -0.74  | -9.53  | -              | -10.03         |
| <b>其他產業</b>         |                 |   |       |        |        |        |        |        |        |        |                |                |
| 進口<br>值             | 占總進口值比重         |   | 48.89 | 47.39  | 45.57  | 44.79  | 46.45  | 43.78  | 50.85  | 49.30  | 49.21          | 48.80          |
|                     | 增減率             |   | -     | -3.07  | -6.79  | -8.39  | -4.99  | -10.45 | 4.01   | 0.84   | -              | -0.18          |
| 降稅<br>產品<br>進口<br>值 | 占總進口值比重         |   | 0.92  | 1.08   | 1.11   | 1.10   | 1.15   | 1.18   | 1.28   | 1.15   | 1.16           | 1.18           |
|                     | 增減率             |   | -     | 17.39  | 20.65  | 19.57  | 25.0   | 28.26  | 38.82  | 24.95  | -              | 28.26          |
|                     | 占總降稅產品進<br>口值比重 |   | 43.03 | 47.35  | 49.12  | 47.87  | 46.99  | 49.48  | 50.67  | 47.86  | 47.68          | 50.68          |
|                     | 增減率             |   | -     | 10.04  | 14.15  | 11.25  | 9.20   | 14.99  | 17.76  | 11.24  | -              | 17.78          |

註：1.我國石化產業占總進口值比重=我國石化產業進口值/我國貨品總進口值。

2.石化產業降稅產品進口值占總進口值比重=石化產業降稅產品進口值/我國貨品總進口值。

3.石化產業降稅產品進口值占總降稅產品進口值比重=石化產業降稅產品進口值/總降稅產品進口值。其餘產業以此類推。

4.增減率係以99年為比較基期。

資料來源：台經院整理。

#### 4.各降稅國與其他國家進口變動情形之比較

##### (1)中國大陸

表 11 兩岸經濟協議(ECFA)降稅產品之進口值-以產業別區分  
(民國 99 年至 107 年第 3 季)

單位：新台幣仟元；%

| 年度   |            | 99 年        | 100 年       | 101 年       | 102 年       | 103 年       | 104 年       | 105 年       | 106 年       | 106 (Q1-Q3) | 107 (Q1-Q3) |
|------|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|
| 石化   | 中國大陸進口值    | 14,831,388  | 17,437,357  | 15,653,056  | 15,336,401  | 17,277,878  | 17,713,178  | 17,254,135  | 18,487,093  | 13,781,937  | 17,441,966  |
|      | 年成長率(%)    | 62.90       | 17.57       | -10.23      | -2.02       | 12.66       | 2.52        | -2.56       | 7.15        | 7.22        | 26.56       |
|      | 占總進口值比重(%) | 12.30       | 15.31       | 15.92       | 14.84       | 15.82       | 21.73       | 21.67       | 19.63       | 19.38       | 20.57       |
|      | 其他國家進口值    | 105,735,727 | 96,455,138  | 82,665,941  | 87,974,325  | 91,956,887  | 63,799,444  | 62,385,577  | 75,668,931  | 57,345,183  | 67,371,148  |
|      | 年成長率(%)    | 70.13       | -8.78       | -14.30      | 6.42        | 4.53        | -30.53      | -1.74       | 21.35       | 32.88       | 17.48       |
|      | 占總進口值比重(%) | 87.70       | 84.69       | 84.08       | 85.16       | 84.18       | 78.27       | 78.33       | 80.37       | 80.62       | 79.43       |
|      | 總進口值       | 120,567,115 | 113,892,495 | 98,318,997  | 103,310,726 | 109,234,765 | 81,512,622  | 79,639,712  | 94,156,024  | 71,127,120  | 84,813,114  |
|      | 年成長率(%)    | 69.21       | -5.54       | -13.67      | 5.08        | 5.73        | -25.3       | -1.92       | 18.27       | 27          | 19.24       |
| 機械   | 中國大陸進口值    | 25,049,788  | 27,452,976  | 25,668,701  | 29,179,553  | 33,949,473  | 34,208,943  | 30,565,269  | 28,839,395  | 21,345,742  | 23,373,911  |
|      | 年成長率(%)    | 70.34       | 9.59        | -6.50       | 13.68       | 16.35       | 0.76        | -10.65      | -5.65       | -10.03      | 9.50        |
|      | 占總進口值比重(%) | 15.44       | 18.13       | 21.44       | 24.28       | 25.42       | 26.14       | 26.79       | 28.98       | 29.22       | 29.92       |
|      | 其他國家進口值    | 137,197,028 | 124,009,642 | 94,039,061  | 90,995,452  | 99,586,895  | 96,667,690  | 83,545,878  | 70,679,474  | 51,704,246  | 54,760,462  |
|      | 年成長率(%)    | 77.63       | -9.61       | -24.17      | -3.24       | 9.44        | -2.93       | -13.59      | -15.41      | -19.16      | 5.91        |
|      | 占總進口值比重(%) | 84.56       | 81.87       | 78.56       | 75.72       | 74.58       | 73.86       | 73.21       | 71.02       | 70.78       | 70.08       |
|      | 總進口值       | 162,246,816 | 151,462,618 | 119,707,762 | 120,175,005 | 133,536,368 | 130,876,633 | 114,111,147 | 99,518,869  | 73,049,988  | 78,134,373  |
|      | 年成長率(%)    | 76.47       | -6.65       | -20.97      | 0.39        | 11.12       | -1.99       | -12.82      | -12.8       | -16.69      | 6.96        |
| 紡織   | 中國大陸進口值    | 5,075,450   | 5,926,640   | 5,331,059   | 5,661,223   | 6,196,014   | 5,552,411   | 4,441,054   | 4,682,870   | 3,525,648   | 3,487,059   |
|      | 年成長率(%)    | 44.13       | 16.77       | -10.05      | 6.19        | 9.45        | -10.39      | -20.02      | 5.45        | 3.81        | -1.09       |
|      | 占總進口值比重(%) | 54.48       | 58.03       | 58.34       | 57.82       | 61.58       | 59.89       | 59.64       | 59.62       | 59.45       | 62.50       |
|      | 其他國家進口值    | 4,240,738   | 4,287,230   | 3,807,479   | 4,130,349   | 3,866,010   | 3,718,043   | 3,004,991   | 3,172,256   | 2,404,755   | 2,092,294   |
|      | 年成長率(%)    | 36.90       | 1.10        | -11.19      | 8.48        | -6.40       | -3.83       | -19.18      | 5.57        | 7.78        | -12.99      |
|      | 占總進口值比重(%) | 45.52       | 41.97       | 41.66       | 42.18       | 38.42       | 40.11       | 40.36       | 40.38       | 40.55       | 37.5        |
|      | 總進口值       | 9,316,188   | 10,213,870  | 9,138,538   | 9,791,572   | 10,062,024  | 9,270,454   | 7,446,045   | 7,855,126   | 5,930,403   | 5,579,353   |
|      | 年成長率(%)    | 40.75       | 9.64        | -10.53      | 7.15        | 2.76        | -7.87       | -19.68      | 5.49        | 5.39        | -5.92       |
| 運輸工具 | 中國大陸進口值    | 14,021,692  | 15,080,478  | 16,974,870  | 15,945,468  | 17,352,823  | 20,377,897  | 16,519,637  | 15,255,350  | 11,373,072  | 11,883,009  |
|      | 年成長率(%)    | 13.37       | 7.55        | 12.56       | -6.06       | 8.83        | 17.43       | -18.59      | -7.65       | -8.45       | 4.48        |
|      | 占總進口值比重(%) | 49.47       | 50.55       | 51.54       | 52.75       | 53.54       | 55.84       | 54.62       | 54.18       | 54.45       | 53.93       |
|      | 其他國家進口值    | 14,320,028  | 14,749,744  | 15,962,953  | 14,282,423  | 15,057,308  | 16,118,104  | 13,725,904  | 12,901,598  | 9,514,660   | 10,150,614  |
|      | 年成長率(%)    | 14.72       | 3.00        | 8.23        | -10.53      | 5.43        | 7.05        | -14.84      | -6          | -7.75       | 6.68        |
|      | 占總進口值比重(%) | 50.53       | 49.45       | 48.46       | 47.25       | 46.46       | 44.16       | 45.38       | 45.82       | 45.55       | 46.07       |
|      | 總進口值       | 28,341,720  | 29,830,222  | 32,937,823  | 30,227,891  | 32,410,131  | 36,496,001  | 30,245,541  | 28,156,948  | 20,887,732  | 22,033,623  |
|      | 年成長率(%)    | 14.05       | 5.25        | 10.42       | -8.23       | 7.22        | 12.61       | -16.93      | -6.91       | -8.13       | 5.49        |
| 其他   | 中國大陸進口值    | 66,121,018  | 82,175,769  | 81,042,412  | 81,379,280  | 89,544,463  | 91,181,081  | 88,510,175  | 84,469,207  | 63,189,455  | 65,600,562  |
|      | 年成長率(%)    | 46.07       | 24.28       | -1.38       | 0.42        | 10.03       | 1.82        | -2.93       | -4.57       | -3.92       | 3.82        |
|      | 占總進口值比重(%) | 31.54       | 36.46       | 36.92       | 36.08       | 39.72       | 43.33       | 42.15       | 51.07       | 50.75       | 50.11       |
|      | 其他國家進口值    | 143,506,509 | 143,236,395 | 138,460,869 | 144,194,813 | 135,871,736 | 119,262,802 | 121,462,634 | 80,944,782  | 61,317,053  | 65,303,454  |
|      | 年成長率(%)    | 31.24       | -0.19       | -3.33       | 4.14        | -5.77       | -12.23      | 1.94        | -33.36      | -31.18      | 6.50        |
|      | 占總進口值比重(%) | 68.46       | 63.54       | 63.08       | 63.92       | 60.28       | 56.67       | 57.85       | 48.93       | 49.25       | 49.89       |
|      | 總進口值       | 209,627,527 | 225,412,164 | 219,503,281 | 225,574,093 | 225,416,199 | 210,443,883 | 209,972,809 | 165,413,989 | 124,506,508 | 130,904,016 |
|      | 年成長率(%)    | 35.58       | 7.53        | -2.62       | 2.77        | -0.07       | -6.65       | -0.17       | -21.22      | -19.60      | 5.14        |

註：中國大陸早收清單之降稅產品共計 267 項。  
資料來源：1.財政部海關進出口統計。2.台經院整理。

## (2)新加坡

表 12 臺星經濟協定(ASTEP)降稅產品之進口值-以產業別區分  
(民國 99 年至 107 年第 3 季)

單位：新台幣仟元；%

| 年度   |            | 99 年        | 100 年       | 101 年       | 102 年       | 103 年       | 104 年       | 105 年       | 106 年       | 106<br>(Q1-Q3) | 107<br>(Q1-Q3) |
|------|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|----------------|----------------|
| 石化   | 新加坡進口值     | 32,478,761  | 28,485,026  | 23,468,999  | 24,638,644  | 28,180,969  | 17,123,281  | 20,106,827  | 28,723,156  | 22,262,600     | 14,723,998     |
|      | 年成長率(%)    | 48.04       | -12.30      | -17.61      | 4.98        | 14.38       | -39.15      | 18.12       | 43.14       | 69.49          | -33.86         |
|      | 占總進口值比重(%) | 6.74        | 5.61        | 5.01        | 5.30        | 5.74        | 4.00        | 4.97        | 6.75        | 7.01           | 4.18           |
|      | 其他國家進口值    | 449,427,578 | 479,213,871 | 445,407,184 | 440,032,127 | 462,414,936 | 411,466,999 | 384,191,226 | 396,823,827 | 295,257,579    | 337,593,079    |
|      | 年成長率(%)    | 45.28       | 6.63        | -7.05       | -1.21       | 5.09        | -11.00      | -6.58       | 3.39        | 3.53           | 14.34          |
|      | 占總進口值比重(%) | 93.26       | 94.39       | 94.99       | 94.70       | 94.26       | 96.00       | 95.03       | 93.25       | 92.99          | 95.82          |
|      | 總進口值       | 481,906,339 | 507,698,897 | 468,876,183 | 464,670,771 | 490,595,905 | 428,590,280 | 404,298,053 | 425,546,983 | 317,520,179    | 352,317,077    |
|      | 年成長率(%)    | 45.46       | 5.35        | -7.65       | -0.90       | 5.58        | -12.62      | -5.60       | 5.37        | 6.44           | 10.96          |
| 機械   | 新加坡進口值     | 2,837,837   | 3,050,021   | 2,686,811   | 2,468,897   | 3,357,651   | 3,424,637   | 2,269,480   | 1,500,370   | 1,019,768      | 1,581,311      |
|      | 年成長率(%)    | 51.38       | 7.48        | -11.91      | -8.11       | 36.00       | 2.00        | -33.73      | -33.89      | -46.97         | 55.07          |
|      | 占總進口值比重(%) | 0.74        | 0.79        | 0.87        | 0.80        | 0.96        | 0.98        | 0.70        | 0.50        | 0.46           | 0.68           |
|      | 其他國家進口值    | 381,890,955 | 382,386,532 | 307,254,363 | 305,274,927 | 344,847,354 | 345,559,156 | 321,311,210 | 299,164,132 | 221,537,712    | 229,611,027    |
|      | 年成長率(%)    | 49.93       | 0.13        | -19.65      | -0.64       | 12.96       | 0.21        | -7.02       | -6.90       | -8.71          | 3.64           |
|      | 占總進口值比重(%) | 99.26       | 99.21       | 99.13       | 99.20       | 99.04       | 99.02       | 99.30       | 99.50       | 99.54          | 99.32          |
|      | 總進口值       | 384,728,792 | 385,436,553 | 309,941,174 | 307,743,824 | 348,205,005 | 348,983,793 | 323,580,690 | 300,664,502 | 222,557,480    | 231,192,338    |
|      | 年成長率(%)    | 49.94       | 0.18        | -19.59      | -0.71       | 13.15       | 0.22        | -7.28       | -7.09       | -9.01          | 3.88           |
| 紡織   | 新加坡進口值     | 948,734     | 590,098     | 473,262     | 582,369     | 592,014     | 1,014,073   | 874,276     | 952,742     | 749,285        | 629,570        |
|      | 年成長率(%)    | 34.33       | -37.80      | -19.80      | 23.05       | 1.66        | 71.29       | -13.79      | 8.97        | 12.37          | -15.98         |
|      | 占總進口值比重(%) | 1.26        | 0.70        | 0.57        | 0.70        | 0.65        | 1.03        | 0.90        | 1.05        | 1.13           | 0.91           |
|      | 其他國家進口值    | 74,305,869  | 83,844,886  | 82,688,149  | 82,298,647  | 89,960,895  | 97,132,134  | 96,297,089  | 89,581,557  | 65,324,918     | 68,613,736     |
|      | 年成長率(%)    | 22.73       | 12.84       | -1.38       | -0.47       | 9.31        | 7.97        | -0.86       | -6.88       | -7.22          | 5.03           |
|      | 占總進口值比重(%) | 98.74       | 99.30       | 99.43       | 99.30       | 99.35       | 98.97       | 99.10       | 98.95       | 98.87          | 99.09          |
|      | 總進口值       | 75,254,603  | 84,434,984  | 83,161,411  | 82,881,016  | 90,552,909  | 98,146,207  | 97,171,365  | 90,534,299  | 66,074,203     | 69,243,306     |
|      | 年成長率(%)    | 22.87       | 12.20       | -1.51       | -0.34       | 9.26        | 8.39        | -0.99       | -6.74       | -7.04          | 4.80           |
| 運輸工具 | 新加坡進口值     | 1,170,886   | 1,172,867   | 1,549,239   | 1,522,914   | 285,711     | 40,127      | 124,298     | 101,004     | 82,962         | 99,637         |
|      | 年成長率(%)    | 32.84       | 0.17        | 32.09       | -1.70       | -81.24      | -85.96      | 209.76      | -18.74      | -10.39         | 20.10          |
|      | 占總進口值比重(%) | 0.88        | 0.74        | 0.98        | 0.91        | 0.14        | 0.02        | 0.06        | 0.05        | 0.05           | 0.06           |
|      | 其他國家進口值    | 131,192,366 | 158,190,280 | 156,038,431 | 166,554,574 | 196,756,846 | 217,728,520 | 221,363,728 | 221,874,466 | 162,810,873    | 177,830,835    |
|      | 年成長率(%)    | 40.36       | 20.58       | -1.36       | 6.74        | 18.13       | 10.66       | 1.71        | 0.23        | 1.21           | 9.23           |
|      | 占總進口值比重(%) | 99.12       | 99.26       | 99.02       | 99.09       | 99.86       | 99.98       | 99.94       | 99.95       | 99.95          | 99.94          |
|      | 總進口值       | 132,363,252 | 159,363,147 | 157,587,670 | 168,077,488 | 197,042,557 | 217,768,647 | 221,488,026 | 221,975,470 | 162,893,835    | 177,930,472    |
|      | 年成長率(%)    | 40.29       | 20.40       | -1.11       | 6.66        | 17.23       | 10.52       | 1.75        | 0.22        | 1.21           | 9.23           |
| 其他   | 新加坡進口值     | 6,522,401   | 6,724,237   | 7,059,366   | 5,444,018   | 5,103,674   | 5,768,311   | 5,786,921   | 5,778,904   | 4,366,794      | 9,638,510      |
|      | 年成長率(%)    | 26.18       | 3.09        | 4.98        | -22.88      | -6.25       | 13.02       | 0.31        | -0.14       | 3.95           | 120.72         |
|      | 占總進口值比重(%) | 0.79        | 0.79        | 0.86        | 0.68        | 0.62        | 0.74        | 0.74        | 0.80        | 0.81           | 1.70           |
|      | 其他國家進口值    | 821,543,808 | 848,653,537 | 809,679,836 | 796,462,128 | 812,328,123 | 771,904,551 | 775,469,302 | 717,473,002 | 535,305,136    | 558,978,738    |
|      | 年成長率(%)    | 35.32       | 3.30        | -4.59       | -1.63       | 1.99        | -4.98       | 0.49        | -7.46       | -6.45          | 4.42           |
|      | 占總進口值比重(%) | 99.21       | 99.21       | 99.14       | 99.32       | 99.38       | 99.26       | 99.26       | 99.20       | 99.19          | 98.30          |
|      | 總進口值       | 828,066,209 | 855,377,774 | 816,739,202 | 801,906,146 | 817,431,797 | 777,672,862 | 781,256,223 | 723,251,906 | 539,671,930    | 568,617,248    |
|      | 年成長率(%)    | 35.24       | 3.30        | -4.52       | -1.82       | 1.94        | -4.87       | 0.49        | -7.41       | -6.38          | 5.36           |

註：新加坡進口之工業產品計 7,115 項，扣除原本為零關稅 2,319 項，共計 4,796 項降稅產品。

資料來源：1.財政部海關進出口統計。2.台經院整理。